Have you considered using an IRA Charitable Rollover to fulfill your annual commitment to Epiphany?

The IRA Charitable Rollover provides you with an opportunity to make a gift from funds that would be subject to multiple levels of taxation if they remained in your taxable estate. Under 2015 federal legislation, you can use your IRA to make a gift to a charitable institution, including Parish of the Epiphany. If you are 70½ or older, you can request that your IRA administrator to transfer your gift directly to Epiphany and exclude the amount of the gift from your gross income for income tax purposes.

By making an IRA charitable rollover gift, you can:

- Satisfy all or part of your required minimum distribution
- Avoid federal and, in many cases, state income taxes, and
- Create an immediate and tangible impact on Epiphany.

Some things to remember:

- Gifts from traditional and Roth IRAs must be made directly from the account administrator to Epiphany. The funds cannot pass through your hands.
- Other qualified retirement plans such as 401(k)s and 403(b)s are not eligible.

To make a gift, simply instruct your IRA administrator to mail a check, payable to Parish of the Epiphany, direct it to Finance Administrator, Parish of the Epiphany, 70 Church Street, Winchester, MA 01890. Please make sure that your IRA administrator includes the following information in the memo line of the check, or in an accompanying letter: your name, the designation of your gift (specify the pledge year or fund of your gift), and a notation that this constitutes a qualified charitable distribution from your IRA.

Please contact stewardship@3crowns.org with any questions.